



FIMBANK

FIMBank p.l.c.

Mercury Tower
The Exchange Financial & Business Centre
Elia Zammit Street, St. Julian's
STJ3155 - Malta

Form of Proxy

Title Name Surname
Address1
Address2
Address3
City
Country
Postcode

MSE No:

No. of Shares:

Extraordinary General Meeting

Thursday 31 January 2013

As Member/Members of FIMBank p.l.c., I/we hereby appoint:

1. The Chairman of the Meeting

OR

2. Name of Proxy Holder

I.D. Card/Passport (please delete as applicable) No.....

Address.....

as my/our proxy to attend and vote for me/us on my/our behalf at the Annual General Meeting and at any adjournment thereof.

*Note: If a Proxy other than the Chairman is preferred, please delete the reference to the Chairman of the Meeting in the box above and insert the details of the Proxy so chosen. * (strike out whichever is not desired)*

Unless I/we indicate on this Form of Proxy my/our voting preferences **overleaf**, my/our Proxy is authorized to vote as he/she thinks fit.

My/Our Proxy is authorized to vote:

☐ as he/she wishes

☐ as indicated on the "Voting Preferences" **overleaf**

Shareholder Signature: _____

The following to be completed when sending Form of Proxy by electronic means:

Tel/Mob: _____

E-mail address: _____

Proxy sent by electronic means is only valid upon confirmation of receipt by the Company Secretary's office.

To be valid, this Form of Proxy must be sent to the Office of the Company Secretary, FIMBank p.l.c., Mercury Tower, The Exchange Financial & Business Centre, Elias Zammit Street, St. Julian's Malta, by hand or by using the self-addressed envelope. You may also send this Form of Proxy by electronic means, in which case kindly contact the Company Secretary on e-mail address: CSEC@fimbank.com who would advise you on the procedure to be adopted in this case. Form of Proxy sent either by hand, by mail or by electronic means must reach the Company Secretary by not later than Wednesday 30 January 2013, 6:00p.m.

Voting Preferences (place a mark 'X' or insert number of votes)

	SPECIAL BUSINESS – EXTRAORDINARY RESOLUTIONS	FOR	AGAINST
1.	Offer received from United Gulf Bank B.S.C. and Burgan Bank S.A.K., Authority to the Directors to: a) issue Equity Securities, and b) Restrict or Withdraw Statutory Pre-Emption Rights.		
2.	Memorandum of Association: Amendment to the Share Capital clause.		
	<p><i>* If you vote by placing a mark, all of your votes will be allocated to the resolution for which you are voting either 'FOR' or 'AGAINST'. If you vote by allocating votes, not more than the total of your votes (shown above as No. of Shares) may be allocated to the 'FOR' and/or 'AGAINST' boxes. If the total votes exceed your voting entitlement, then your entire vote will be invalid.</i></p>		