



FIMBANK

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank p.l.c. (or the "Company") pursuant to Malta Financial Services Authority Listing Rules 5.16 *et seq.*

Quote

The Extraordinary General Meeting (or the "Meeting") of the Company was held at the Hilton, St. Julian's, Malta on Thursday 31 January 2013. The Members were referred to the agenda of the Meeting as contained in the Notice to Members dated 4 January 2013, as well as other documentation mailed out to them which may be viewed at: <http://www.fimbank.com/documentation ?l=1>

Following presentations which were delivered by FIMBank's President and the Chief Executive Officer of Burgan Bank S.A.K., respectively, the Members voted for and approved the following Resolutions, both of which were carried and approved by show of hands, namely the:

SPECIAL BUSINESS - EXTRAORDINARY RESOLUTIONS

1. Offer received from United Gulf Bank B.S.C. and Burgan Bank S.A.K., authority to the Directors to: a) issue Equity Securities, and b) Restrict or Withdraw Statutory Pre-Emption Rights.
2. Memorandum of Association: Amendment to the Share Capital clause.

Both resolutions are subject to pending regulatory approvals in Kuwait, Bahrain and Malta.

Unquote

f/Company Secretary

1 February 2013

FIMBank p.l.c.

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Malta

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