

**FIMBank plc**  
**Extraordinary General Meeting**  
**31 January 2013**

General Statistics and Resolutions

	<b>Number of shares</b>
a) Total shares eligible to attend and vote at the Meeting	142,943,602
b) Total shares represented at the Meeting and issued with voting documents	114,476,198
Proportion of Total shares issued with voting document (b:a)	80.08 %.

The Agenda of the Meeting consisted of two Extraordinary Resolutions. In terms of FIMBank's Articles of Association, the vote for an Extraordinary Resolution, whether taken by poll or show of hands, required to satisfy certain percentage thresholds to be approved, namely:

- a) at least 51% of the nominal value of the shares conferred with the right to attend and vote being present, in person or by proxy, for the Meeting.
- b) at least 75% of the nominal value of the shares represented at the Meeting and entitled to vote, either in person or by proxy, voting in favour.

In accordance with the usual practice and procedure adopted at all FIMBank General Meetings, the vote was taken by a show of hands. No poll was demanded at any stage of the proceedings.

The results of the two votes were as follows:

1. Offer Received from UGB and Burgan, Directors' Authority to issue Equity Securities and Directors' Authority to Restrict or Withdraw Statutory Pre-Emption Rights.

**The Resolution was approved with 2 abstentions, 1 vote against and no poll requested.**

2. Memorandum of Association: Amendment

**The Resolution was approved, with 3 abstentions, no vote against and no poll requested.**

**Both Resolutions were carried.**