



FIMBANK

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank p.l.c. (or the “Company”) pursuant to the Malta Financial Services Authority Listing Rules.

Quote

Further to Company Announcement FIM210 issued on 26 May 2014, FIMBank p.l.c. announces that it has been granted approval by the Listing Authority for the Prospectus submitted and has received authorisation for the admissibility to listing on the Official List of the Malta Stock Exchange of up to 77,009,494 new ordinary shares in the Company having a nominal value of USD0.50 which will be issued as a result of a rights issue (the “Rights Issue”) to the shareholders on the Register of the Company at the Central Securities Depository of the Malta Stock Exchange as at 21 May 2014 (the “Record Date”). Such shareholders shall be entitled to subscribe to 16 new ordinary shares for every 41 ordinary shares in their possession at the Record Date at a subscription price of USD0.65 (the “Offer Price”). If subscribed to in full at the Offer Price, the Rights Issue will raise gross proceeds of USD50,056,171.

Any lapsed rights from the Rights Issue will be offered to Financial Intermediaries during an Intermediaries Offer. Furthermore Tunis International Bank S.A. (“TIB”) has, by means of an underwriting agreement, undertaken in favour of the Bank to subscribe to such number of new ordinary shares under the Rights Issue not subscribed to during the Intermediaries Offer. The obligation of TIB under the underwriting agreement is limited to a maximum value of USD5,000,000.

Full details of the Rights Issue are included in the Prospectus dated 3 June 2014 which will be made available for viewing on the Company’s website at www.fimbank.com as from 9 June 2014. A hard copy of the Prospectus shall be mailed to all the shareholders of the Company as at the Record Date.

Unquote

Andrea Batelli
Company Secretary

3 June 2014

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