

FIMBANK

COMPANY ANNOUNCEMENT

The following is a Company Announcement by FIMBank p.l.c. (“**FIMBank**” or the “**Bank**”) pursuant to the Malta Financial Services Authority Listing Rules 5.16 *et seq.*

Quote

ANNUAL GENERAL MEETING

The Annual General Meeting of the Bank was held at the InterContinental, St.Julian’s, Malta on Tuesday 10 May 2016. The Members were referred to the Agenda of the Meeting as contained in the Notice to Members dated 12 April 2016, as well as other documentation mailed out to them which may be viewed at www.fimbank.com. The Members considered and approved the following resolutions

ORDINARY RESOLUTIONS

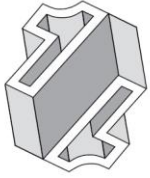
1. The Audited Accounts for the Financial Year ended 31 December 2015, together with the Report of the Directors, the Corporate Government Statement, the Remuneration Report and the Report of the Auditors thereon.
2. The appointment of KPMG Registered Auditors as auditors and the authority of the Board of Directors to fix their remuneration.
3. The maximum aggregate emoluments of the Directors for the Financial Year Ending 31 December 2016 be fixed at USD 350,000.
4. The appointment of the following persons as Directors:
John C. Grech, Masaud M. J. Hayat, Majed Essa Ahmed Al-Ajeel, Eduardo Eguren Linsen, Adrian Alejandro Gostuski, Rabih Soukarieh, Mohamed Fekih Ahmed, Rogers David LeBaron, Osama Talat Al-Ghoussein.

SPECIAL BUSINESS - ORDINARY RESOLUTION

5. The authority to issue bonus ordinary shares of a nominal value of USD 0.50 per share in the ratio of 1:25 (bonus shares: ordinary shares held) to those Members on the register of the Central Securities Depository

FIMBank p.l.c
Mercury Tower
The Exchange Financial & Business Centre
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Company Registration Number: C17003
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FIMBANK

of the Malta Stock Exchange as at the Record Date (10 April 2016) by means of a capitalisation of not less than USD 5,970.941 from the Company's share premium account.

The Audited Financial Statements of the Company are available to the public and may also be viewed at www.fimbank.com.

Unquote

Andrea Batelli
Company Secretary

11 May 2016

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