

Voting Statistics & Results
In terms of Listing Rules 12.40 -12.42

FIMBank plc
Annual General Meeting
10 May 2016

General Statistics and Resolutions

	Number of Shares
a) Total shares eligible to attend and vote at the Meeting	298,536,643
b) Total shares represented at the meeting and issued with voting documents	274,849,220
Proportion of total shares issued with voting document (b:a)	92.07%

The Agenda of the Meeting consisted of five Ordinary Resolutions, four Ordinary Resolutions and one Special Business – Ordinary Resolution. In terms of FIMBank's Articles of Association, an Ordinary Resolution of the company in a General Meeting shall be deemed to have been validly carried if consented to by a Member or Members having the right to attend and vote at such Meeting holding in aggregate more than fifty per cent (50%) in nominal value of the shares represented and entitled to vote at such Meeting.

In accordance with the usual practice and procedure adopted at all FIMBank General Meetings, the vote was taken by a show of hands. No poll was demanded at any stage of the proceedings.

The results of the five votes were as follows:

1. That the Audited Accounts for the Financial Year Ended 31 December 2015, together with the Report of the Directors, the Corporate Government Statement, the Remuneration Report and the Report of the Auditors thereon, be received and approved.

The Resolution was approved.

2. That the appointment of KPMG Registered Auditors as auditors be approved and that the Board of Directors be authorised to fix their remuneration.

The Resolution was approved.

3. That the maximum aggregate emoluments of the Directors for the Financial Year Ending 31 December 2016 be fixed at USD 350,000 (2015: USD 350,000).

The Resolution was approved.

4. That the persons listed below, all being eligible, have signified their willingness to be appointed as Directors and there being as many nominations as there are vacancies, all of the following nominees be automatically elected Directors of the Company:

John C. Grech
Masaud M. J. Hayat
Majed E. Al Ajeel
Eduardo Eguren Linsen
Adrian Alejandro Gostuski
Rabih Soukarieh
Mohamed Fekih Ahmed
Rogers David LeBaron
Osama Talat Al-Ghoussein

5. That, pursuant to the Directors' recommendation, a bonus issue of fully paid up ordinary shares be approved as follows:
- a capitalisation of not less than USD 5,970,941 from the Company's share premium account be approved through the issuance of fully paid up bonus ordinary shares of a nominal value of USD 0.50 per share in the ratio of 1:25 (bonus shares: ordinary shares held), and this with effect from such date as may be determined by the Board of Directors (with full powers of delegation); and
 - the bonus shares be allotted to those Members on the register of the Central Securities Depository of the Malta Stock Exchange as at 10 April 2016 (the "**Record Date**").

The Resolution was approved.

All five Resolutions were carried.