

FIMBANK PLC
7TH FLOOR, THE PLAZA COMMERCIAL CENTRE
BISAZZA STREET
SLIEMA SLM 1640, MALTA
TEL: +356 23280171
FACSIMILE: +356 23280107
www.fimbank.com
company.secretary@fimbank.com
Company Registration Number : C 17003



COMPANY ANNOUNCEMENT

The following is a Company Announcement by FIMBank p.l.c. (or the "Company") pursuant to the Malta Financial Services Authority Listing Rules and the Prevention of Financial Markets Abuse Act and Regulations:

Quote:

FIMBank p.l.c. has been notified by letter of 16 November 2010 that, pursuant to the Share Pledge Agreement dated 24 December 2007 between Massaleh Investments K.S.C.C. (or "Massaleh"), a qualifying shareholder in the Company, and Burgan Bank S.A.K. (or "Burgan"), the voting and other rights over 35,000,000 Ordinary Shares in the Company held by Massaleh shall be exercisable exclusively by Burgan.

Massaleh holds 59,685,970 Ordinary Shares, or 43.90%, in the Company. Taking into account the effects of the above action, the voting and other rights shall be exercisable as follows:

Burgan Bank S.A.K.	25.74%
Massaleh Investments K.S.C.C.	18.16%

Burgan Bank S.A.K. has its registered office at Sharq, Abdullah Al-Ahmed St, Burgan Tower, P.O. Box 5389, Safat 12170, Kuwait. It is regulated by the Central Bank of Kuwait and listed on the Kuwait Stock Exchange.

Further announcements will be made in due course when any further actions are notified to the Company.

Unquote

Marcel Cassar
Company Secretary

19 November 2010