



FIMBANK

FIMBANK PLC

COMPANY SECRETARIAT

7TH FLOOR, THE PLAZA COMMERCIAL CENTRE

BISAZZA STREET, SLIEMA SLM 1640, MALTA

TEL: ++356 23280171

FACSIMILE: ++356 23280107

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank p.l.c. (or the “Company”) pursuant to the Malta Financial Services Authority Listing Rule 8.7.

Quote

Further to the Company Announcement dated 11 April 2008 (*FIM 97*) containing details of the resolutions approved by the Annual General Meeting, and the ‘Circular to Members’ of the same date issued in terms of the Listing Rules, the following information is now being made available:

1. Pursuant to the decision approving a one for five bonus issue by the capitalisation of the Company’s share premium account, 22,012,168 fully paid up Ordinary Shares of a nominal value of USD 0.50 each have now been allotted; and
2. Pursuant to the decision approving the payment of dividend by way of scrip, and shareholders having indicated their election to receive either cash or new shares, 1,052,635 fully paid Ordinary Shares of a nominal value of USD 0.50 each have now been allotted.

Moreover, the new shares were admitted to listing on 28 April 2008, and trading on the Malta Stock Exchange in respect of the newly listed shares commenced on 29 April 2008. The total issued and fully paid share capital of the Company as at today 30 April 2008 therefore amounts to 133,193,908 Ordinary Shares of USD 0.50 each.

FIMBank p.l.c. further announces that the shareholders holding 5% or more of its issued and listed share capital are now as follows:

1. Massaleh Investments K.S.C.C.	44.81%
2. Astrolabe General Trading Contracting Company	5.88%
3. International Finance Corporation	5.79%
4. Mohammed I H Marafie	5.01%

Unquote

Raffaella Bonadies
Company Secretary

30th April 2008