



FIMBANK

FIMBANK PLC
COMPANY SECRETARIAT
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COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank p.l.c. (or the “Company”) pursuant to Malta Financial Services Authority Listing Rules 9.51 *et seq.*

QUOTE

The Company hereby announces that during the financial period commencing on 1 January 2007 and the date of this Announcement, no material events and/or transactions have taken place that would have an impact on the financial position of the Company and its controlled undertakings such that they would require specific mention, disclosure or announcement pursuant to the applicable Listing Rules.

During the period under review, the financial position of the Company has remained sound and the performance has been in line with the trend (a) experienced for the financial year ended 31st December 2006, and (b) considered in the outlook for the year 2007, as reported in the Audited Financial Statements of FIMBank Group approved by the Annual General Meeting of its shareholders on 12 April 2007.

Raffaella Bonadies
Company Secretary

UNQUOTE

18th May 2007